

Compliance Assessment Trial Step-by-step Guide

July 2022

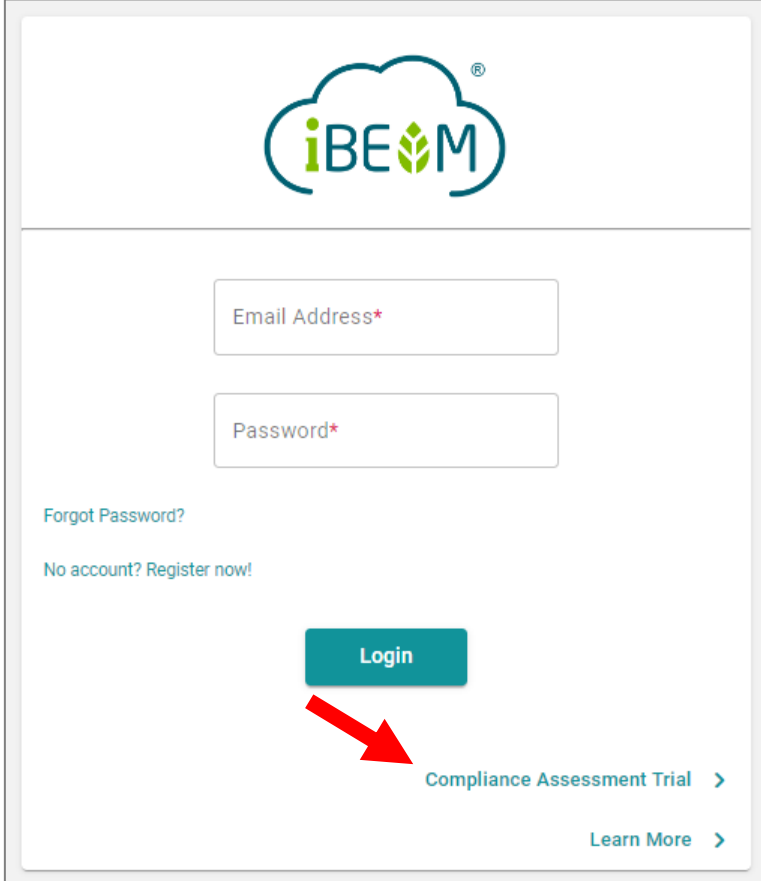
Compliance Assessment Trial

Objective: Accessing the trial

- Go to the website www.ibeam.hk
- Click on “Compliance Assessment Trial” to proceed

Note: the trial is available from 9:00am on the 12th July 2022

Following the retirement of Microsoft Internet Explorer (IE), the site may not work correctly with IE. It is recommended the users can access the site with other explorers such as Google Chrome, Microsoft Edge (chromium based), etc.

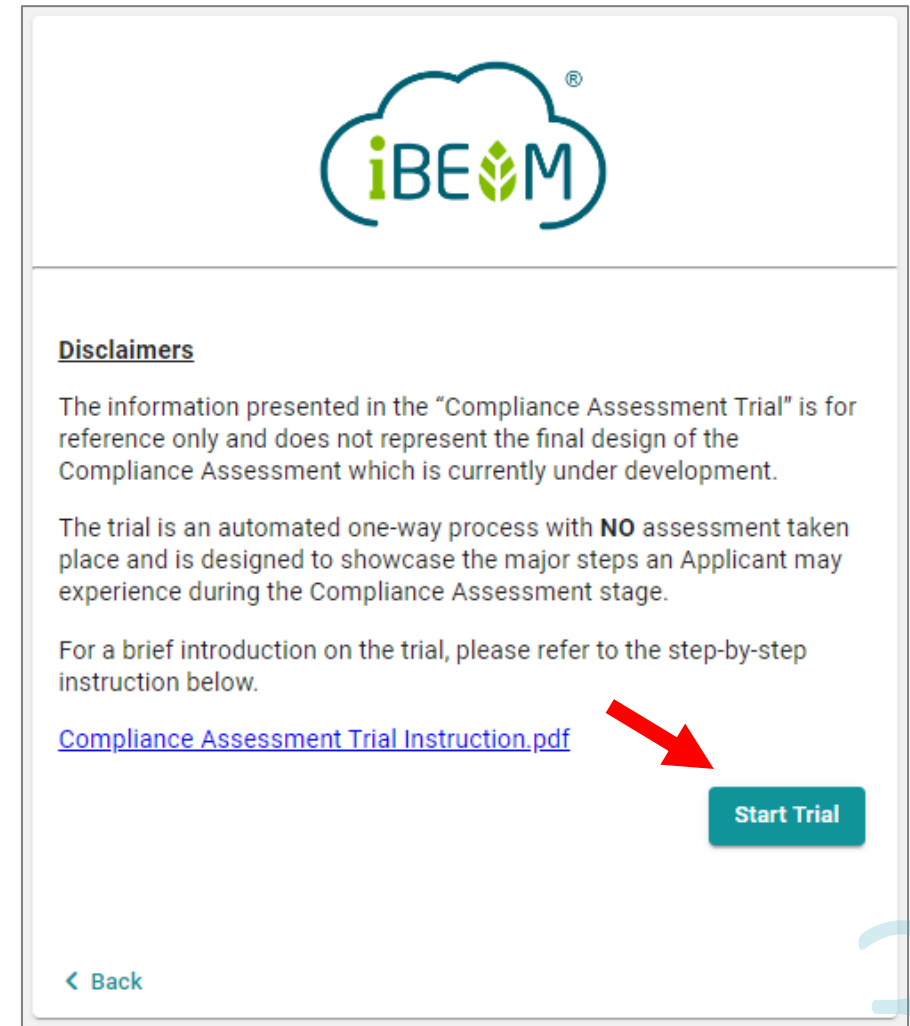



The screenshot shows the iBEAM login page. At the top center is the iBEAM logo, which consists of a blue cloud shape containing the text 'iBEAM' in green and blue. Below the logo are two input fields: 'Email Address*' and 'Password*'. Underneath these fields are two links: 'Forgot Password?' and 'No account? Register now!'. A teal 'Login' button is positioned below the links. A red arrow points from the 'Login' button to the 'Compliance Assessment Trial >' link. At the bottom right, there is a 'Learn More >' link.

Compliance Assessment Trial

Objective: Starting the trial

- Click on “Start Trial” to proceed






Disclaimers

The information presented in the “Compliance Assessment Trial” is for reference only and does not represent the final design of the Compliance Assessment which is currently under development.

The trial is an automated one-way process with **NO** assessment taken place and is designed to showcase the major steps an Applicant may experience during the Compliance Assessment stage.

For a brief introduction on the trial, please refer to the step-by-step instruction below.

[Compliance Assessment Trial Instruction.pdf](#)



Start Trial

[← Back](#)

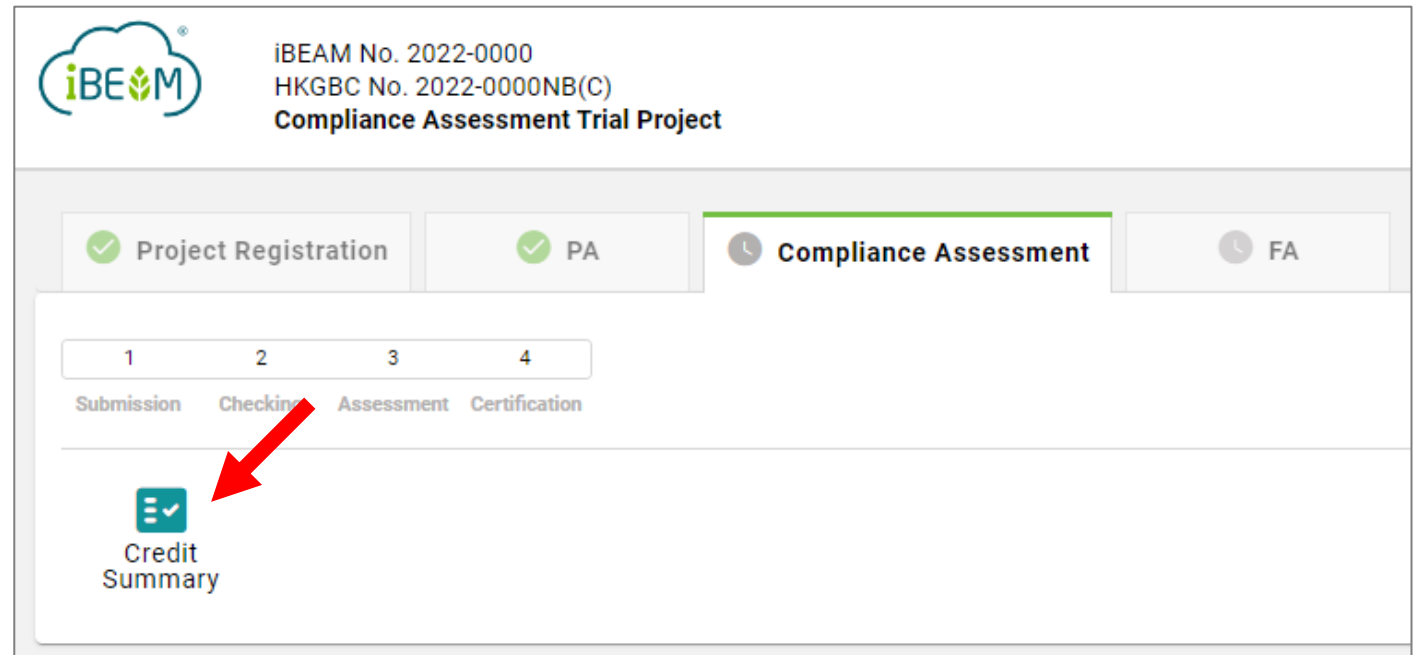
Compliance Assessment Trial

Objective: Accessing the credit summary

- Click on “Credit Summary” to proceed

Remark:

For the purpose of this trial, it is assumed that the project had completed the Provisional Assessment (PA)



iBEAM No. 2022-0000
HKGBC No. 2022-0000NB(C)
Compliance Assessment Trial Project

Project Registration PA Compliance Assessment FA

1 2 3 4
Submission Checking Assessment Certification

Credit Summary

Compliance Assessment Trial

Objective: Completing the credit summary

- Select the targeted credit and scores
- Notice the scores and rating will be updated instantaneously
- Scroll down and click on “ Proceed To Assessment” to continue

IBEM No. 2022-0000
HKGBC No. 2022-0000NB(C)
Compliance Assessment Trial Project

NB v2.0
Compliance Assessment

Overview Credits

Coming soon... Coming soon...

Part 1 of 7

IDCM	Description	Compliance Assessment	Credits applicable	Bonus	Credits attempted
IDCM P1	Sustainability Champions - Project	<input checked="" type="checkbox"/>	PR	0	PR
IDCM P2	Environmental Management Plan	<input checked="" type="checkbox"/>	PR	0	PR
IDCM P3	Timber Used for Temporary Works	<input checked="" type="checkbox"/>	PR		PR
IDCM 1	Sustainability Champions - Design	<input checked="" type="checkbox"/>	1	1	1+1B
IDCM 2a	Complimentary Certification - BEAM Plus ND	<input type="checkbox"/>	0	1	NS
IDCM 2b	Complimentary Certification - BEAM Plus BI	<input checked="" type="checkbox"/>	0	1	1B
IDCM 2c	Complimentary Certification - BEAM Plus EB	<input type="checkbox"/>	0	1	NS

Integrated Design & Construction Management (IDCM)

Sustainable Site (SS)

Materials and Waste (MW)

Energy Use (EU)

Water Use (WU)

Health and Wellbeing (HWB)

Innovations and Additions (IA)

Score attempted
65.143

Target rating
Gold

Proceed To Assessment

Compliance Assessment Trial

Objective: Making the submission

- Access individual e-form by clicking on the green triangle next to the credit head(s)

Note: the e-form are assumed to be completed and no input on the e-form is required to proceed to the next stage of this trial

- Notice the “Current Rating” is shown that represent the accumulative credits achieved in previous batches of submission

Note: it is assumed that the trial project had already completed the assessment for some of the credits in previous batches, hence, already achieved the “Silver” rating

The screenshot displays the 'Compliance Assessment Trial Project' interface. At the top, it shows the project name and logos for iBEM and NB. Below this, there are navigation tabs for 'Overview', 'Credits', and 'Coming soon...'. The main section is titled 'Compliance Assessment' and shows a table of credits. The table has columns for 'Credits Attempted', 'Credits Anticipated', 'Current Rating', and 'Target Rating'. The current rating is 'Silver' and the target rating is 'Gold (69.150%)'. A table of credits is shown below, with columns for 'Credits Attempted' and 'Credits Anticipated'. The table lists four credits: 'IDCM P1 Sustainability Champions - Project', 'IDCM P2 Environmental Management Plan', 'IDCM P3 Timber Used for Temporary Works', and 'IDCM 1 Sustainability Champions - Design'. A 'Submit Credit' button is located at the bottom right of the interface. Red arrows point to the 'Submit Credit' button, the 'Current Rating' (Silver), and the green triangles next to the credit heads in the table.

	Credits Attempted	Credits Anticipated	Current Rating	Target Rating
Compliance Assessment	8P+70+7B	8P+51+4B	Silver >	Gold (69.150%)
Integrated Design & Construction Management	3P+1	3P+1		
IDCM P1 Sustainability Champions - Project	PR	PR		
IDCM P2 Environmental Management Plan	PR			
IDCM P3 Timber Used for Temporary Works	PR	PR		
IDCM 1 Sustainability Champions - Design	1	1		

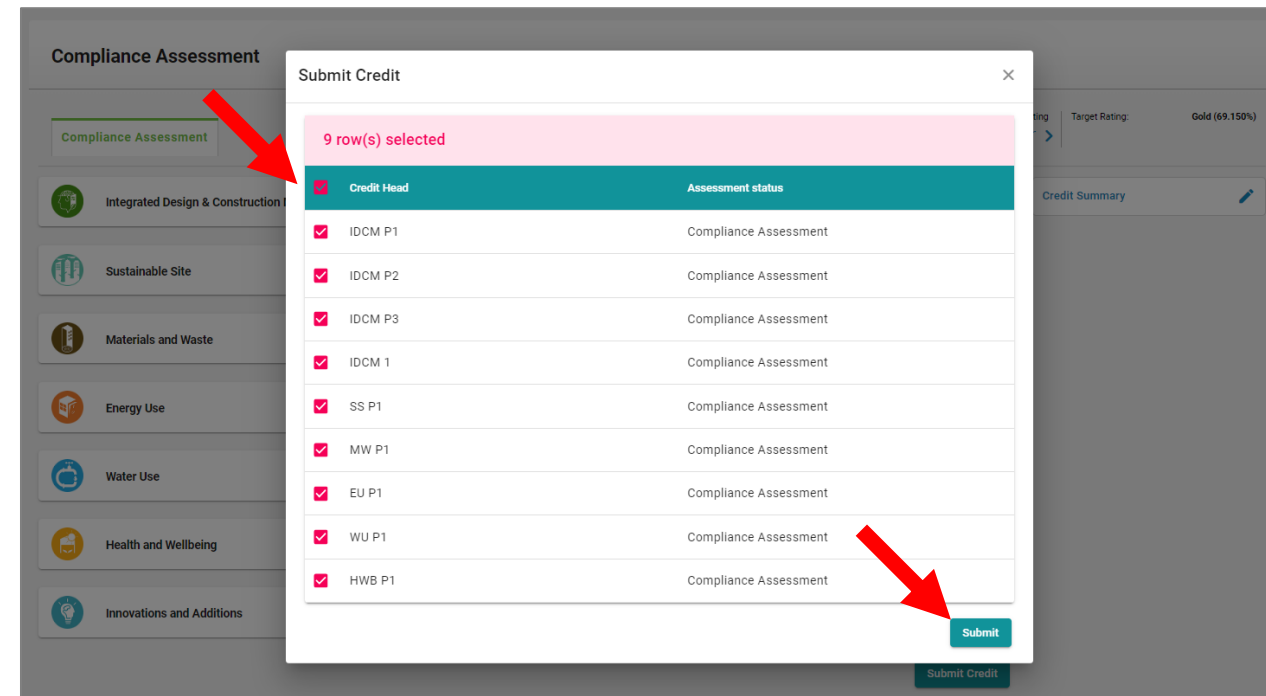
- Click on “Submit Credit” to proceed

Compliance Assessment Trial

Objective: Confirming the submission

- Check the tick-box next to the credit head(s) to submit the credit(s)
- Click on “Submit” to make the submission for assessment

Note: While the credits submitted is being processed by BSL, the Applicant can continue to work on the other credits simultaneously (not applicable to this trial)



Remark:

For the purpose of this trial, it is assumed that all remaining credits will be submitted for assessment

Compliance Assessment Trial

Objective: Submitting next batch/ Accepting the result

- Notice the on-screen assessment status indicator changes to “Assessment Completed” for the credit(s) that had completed the assessment
- Click on “Submit Credit” to make the next batch of submission for assessment

Note: For the purpose of this trial, it is assumed that the project had submitted the last batch of the submission

The screenshot displays the iBEM Compliance Assessment Trial Project interface. At the top, it shows the project details: iBEM No. 2022-0000, HKGBC No. 2022-0000NB(C), and Compliance Assessment Trial Project. The current rating is Silver, and the target rating is Gold (69.15%). The table below shows the assessment results for Integrated Design & Construction Management (IDCM) credits. The status for all listed credits is 'Assessment Completed'. Red arrows point from the 'Assessment Completed' status in the table to the 'Submit Credit' and 'Accept Result' buttons below the table.

IDCM	Description	Assessment Status	Credits Attempted	Credits Anticipated
IDCM P1	Sustainability Champions - Project	Assessment Completed	3P+1	3P+1
IDCM P2	Environmental Management Plan	Assessment Completed	PR	PR
IDCM P3	Timber Used for Temporary Works	Assessment Completed	PR	PR
IDCM 1	Sustainability Champions - Design	Assessment Completed	1	1

- Click on “Accept Result” to proceed

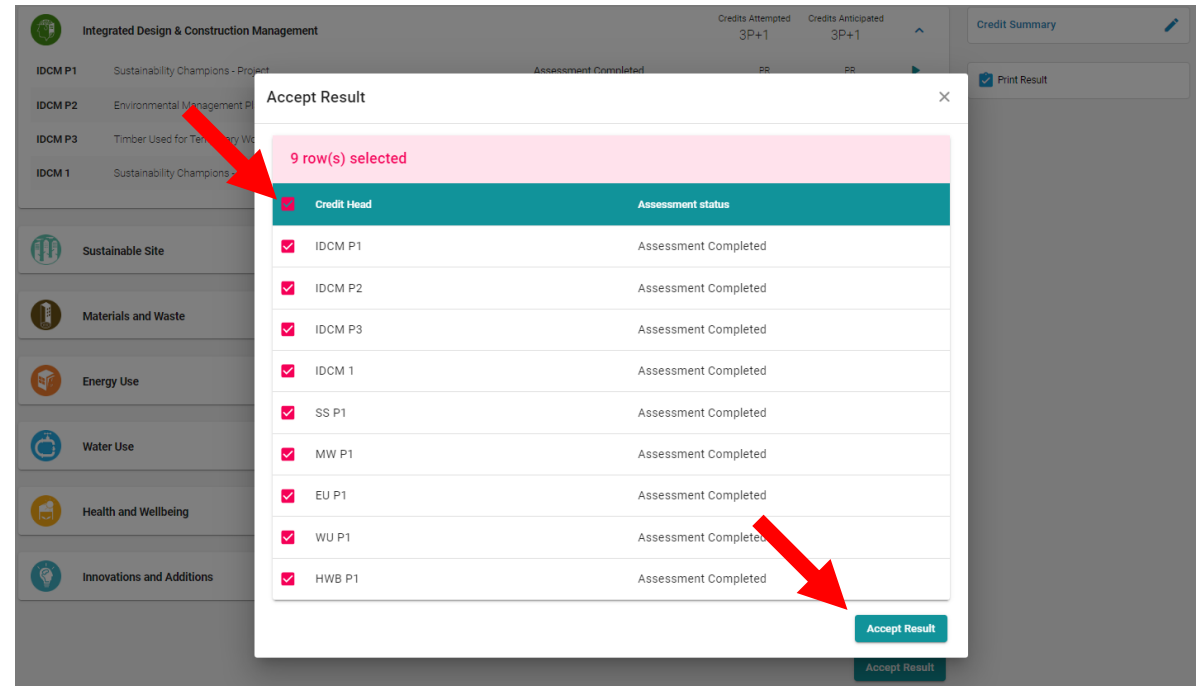


Compliance Assessment Trial

Objective: Confirming acceptance of the result

- Check the tick-box next to the credit head(s) to accept the results of the credit(s)
- Click on “Accept Result” to make the confirm acceptance of the credit(s)

Note: For the purpose of this trial, it is assumed that all credit results will be accepted



The screenshot displays a software interface for 'Integrated Design & Construction Management'. A modal dialog titled 'Accept Result' is open, showing a table of 9 rows selected. The table has two columns: 'Credit Head' and 'Assessment status'. All rows have a checked checkbox in the 'Credit Head' column and 'Assessment Completed' in the 'Assessment status' column. A red arrow points to the 'Accept Result' button at the bottom right of the dialog.

Credit Head	Assessment status
<input checked="" type="checkbox"/> IDCM P1	Assessment Completed
<input checked="" type="checkbox"/> IDCM P2	Assessment Completed
<input checked="" type="checkbox"/> IDCM P3	Assessment Completed
<input checked="" type="checkbox"/> IDCM 1	Assessment Completed
<input checked="" type="checkbox"/> SS P1	Assessment Completed
<input checked="" type="checkbox"/> MW P1	Assessment Completed
<input checked="" type="checkbox"/> EU P1	Assessment Completed
<input checked="" type="checkbox"/> WU P1	Assessment Completed
<input checked="" type="checkbox"/> HWB P1	Assessment Completed

Compliance Assessment Trial

Objective: Confirming acceptance of the result

- Notice the scores breakdown and overall rating will be shown
- Click on “Confirm Accept Result” to proceed

Aspect	Credits Applicable	Credits Achieved	% Of Credits Achieved	Category Weight Factor	Score Achieved
IDCM	3P+25	3P+14+1B	60.8%	18%	10.94%
SS	1P+19	1P+11	57.9%	15%	8.69%
MW	1P+14	1P+9+2B	81.4%	9%	7.33%
EU	1P+26	1P+17+1B	70.0%	29%	20.30%
WU	1P+11	1P+7+1B	74.5%	7%	5.21%
HWB	1P+19	1P+12+2B	75.8%	22%	16.68%
IA	0	0	-		0.00%

Overall Rating 69.15 Gold

[Confirm Accept Result](#) [Back](#)

Compliance Assessment Trial

Objective: Printing the result

- Notice the “Current Rating” have been updated to reflect on the latest assessment result
- Notice a “Print Result” button is available on the right where the user can generate an interim CA report at anytime for their record

- End of Trial -

IBeam No. 2022-0000
HKGBC No. 2022-0000NB(C)
Compliance Assessment Trial Project

NB v2.0
Compliance Assessment

Overview Credits Coming soon... Coming soon...

Compliance Assessment

Compliance Assessment	Credits Anticipated	Credits Achieved	Current Rating	Target Rating:	Gold (69.150%)
Integrated Design & Construction Management	3P+1	3P+1			Credit Summary
Sustainable Site	1P	1P			<input checked="" type="checkbox"/> Print Result
Materials and Waste	1P	1P			
Energy Use	1P	1P			
Water Use	1P	1P			
Health and Wellbeing	1P	1P			
Innovations and Additions	0	0			